



# Yearly Mediamat From 2<sup>nd</sup> January to 31<sup>st</sup> December 2023 Day of viewing

|           |  | National audience share (%) |        |        |              |              | Monthly<br>coverage |
|-----------|--|-----------------------------|--------|--------|--------------|--------------|---------------------|
|           |  | Dec-22                      | Nov-23 | Dec-23 | Year<br>2022 | Year<br>2023 | Dec-23              |
|           | Total TV   | 100.0                       | 100.0  | 100.0  | 100.0        | 100.0        | 56,881,000          |
| Agregates | National<br>Channels <sup>(1)</sup>                            | 90.8                        | 91.0   | 90.8   | 90.9         | 90.8         | 56,487,000          |
|           | Other TV : Special-<br>interest, local and<br>foreign channels | 9.2                         | 9.0    | 9.2    | 9.1          | 9.2          | 55,594,000          |
|           |  |                             |        |        |              |              |                     |
|           | TF1  | 21.1                        | 18.3   | 18.5   | 18.7         | 18.6         | 54,653,000          |
|           | FRANCE 2   | 14.4                        | 15.4   | 15.2   | 14.8         | 15.3         | 52,116,000          |
|           | FRANCE 3   | 8.3                         | 8.7    | 9.2    | 9.4          | 9.0          | 47,338,000          |
|           | CANAL+ <sup>(2)</sup>  | 1.1                         | 1.3    | 1.3    | 1.2          | 1.2          | 31,179,000          |
|           | FRANCE 5   | 3.4                         | 3.6    | 3.7    | 3.6          | 3.5          | 44,002,000          |
|           | M6   | 7.6                         | 8.3    | 7.6    | 8.4          | 8.1          | 51,471,000          |
|           | ARTE   | 3.3                         | 2.9    | 2.9    | 2.9          | 2.9          | 41,563,000          |
|           | C8   | 2.7                         | 3.1    | 3.2    | 2.8          | 3.1          | 43,433,000          |
|           | W9   | 2.2                         | 2.3    | 2.1    | 2.3          | 2.3          | 42,282,000          |
|           | тмс  | 3.2                         | 3.5    | 3.4    | 3.0          | 3.1          | 44,275,000          |
|           | TFX  | 1.5                         | 1.6    | 1.7    | 1.5          | 1.5          | 38,657,000          |
| Channels  | NRJ12  | 1.1                         | 1.0    | 1.0    | 1.1          | 1.0          | 33,745,000          |
|           | BFM TV   | 2.7                         | 2.8    | 2.6    | 3.3          | 3.0          | 40,746,000          |
|           | CNEWS  | 2.0                         | 2.5    | 2.6    | 2.1          | 2.3          | 32,107,000          |
|           | CSTAR  | 1.1                         | 1.2    | 1.2    | 1.1          | 1.1          | 35,657,000          |
|           | GULLI  | 1.2                         | 1.1    | 1.2    | 1.2          | 1.0          | 31,301,000          |
|           | TF1 SERIES FILMS   | 1.5                         | 1.9    | 2.0    | 1.7          | 1.7          | 31,150,000          |
|           | L'EQUIPE   | 1.8                         | 1.6    | 1.5    | 1.5          | 1.6          | 33,961,000          |
|           | 6TER   | 1.7                         | 1.6    | 1.5    | 1.6          | 1.6          | 32,908,000          |
|           | RMC STORY  | 2.0                         | 1.7    | 1.9    | 1.9          | 1.9          | 32,628,000          |
|           | RMC DÉCOUVERTE   | 2.0                         | 1.7    | 1.8    | 1.9          | 1.7          | 31,920,000          |
|           | CHÉRIE 25  | 1.3                         | 1.2    | 1.2    | 1.3          | 1.2          | 25,710,000          |
|           | LCI  | 2.0                         | 1.8    | 1.6    | 1.7          | 2.0          | 26,235,000          |
|           | FRANCEINFO:  | 0.7                         | 0.8    | 0.7    | 0.9          | 0.8          | 23,688,000          |
|           |  | 0.7                         | 0.0    |        | 0.5          | 0.0          | 23,000,000          |

#### Average day Monday-Sunday - 3am to 3am - aged 4 years +

(1) National channels : historical channels and free DTT channels.

(2) The audience for the channels Canal+ Cinéma, Canal+ Sport, Canal+ Docs, Canal+ Grand Ecran, Canal+ Foot and Canal+ Sport 360 is incorporated into the "Other TV" aggregate.



## Day of viewing

## Television Viewing Time and Monthly Coverage per Individual

|   | TV Daily Viewing Time |           |        | Monthly coverage |            |            |            |            |
|---|-----------------------|-----------|--------|------------------|------------|------------|------------|------------|
|   | Year 2022             | Year 2023 | Nov-23 | Dec-23           | Year 2022  | Year 2023  | Nov-23     | Dec-23     |
| Individuals 4 years +*                                  | 3:26                  | 03:19     | 03:32  | 03:25            | 57,160,000 | 56,887,000 | 56,845,000 | 56,881,000 |
| Individuals 15 years +                                  | 3:47                  | 03:39     | 03:54  | 03:45            | 49,584,000 | 49,493,000 | 49,440,000 | 49,423,000 |
| Individuals 4-14 years                                  | 1:01                  | 00:58     | 00:59  | 01:03            | 7,573,000  | 7,393,000  | 7,411,000  | 7,449,000  |
| Individuals 15-34 years                                 | 1:25                  | 01:17     | 01:22  | 01:19            | 12,995,000 | 12,987,000 | 12,986,000 | 12,985,000 |
| Individuals 25-49 years                                 | 2:34                  | 02:18     | 02:31  | 02:22            | 17,331,000 | 17,175,000 | 17,140,000 | 17,121,000 |
| Individuals 25-59 years                                 | 3:14                  | 02:58     | 03:12  | 03:02            | 25,456,000 | 25,273,000 | 25,210,000 | 25,186,000 |
| Women in charge of<br>household purchases – 50<br>years | 2:37                  | 02:25     | 02:41  | 02:29            | 9,207,000  | 9,149,000  | 9,133,000  | 9,129,000  |
| Individuals 50 years +                                  | 5:23                  | 05:16     | 05:36  | 05:24            | 25,489,000 | 25,522,000 | 25,494,000 | 25,489,000 |
| SPG+ Individuals  | 2:35                  | 02:27     | 02:42  | 02:32            | 13,340,000 | 13,439,000 | 13,466,000 | 13,458,000 |

#### Average day Monday-Sunday – 3am to 3am – aged 4 years +

\*For ages 4 and above only, the listening duration is estimated based on Médiamat, 37.500, and Global Video. It includes consumption on all screens (TV, computer, mobile phone, tablet) in live, time shifted and preview, at home and outside the home or on the go.





#### **Yearly Mediamat** From 2<sup>nd</sup> January to 31<sup>st</sup> December 2023

Equipment, subscription and reception

| Total with TVs<br>All individuals 4 years + :<br>57,149,000 |            |   |            |  |  |  |  |  |
|---|------------|---|------------|--|--|--|--|--|
| Individuals 15 years +                                      | 49,453,000 | Individuals 25-59 years                                     | 25,213,000 |  |  |  |  |  |
| Individuals 4-14 years                                      | 7,696,000  | The woman in charge of<br>household purchases – 50<br>years | 9,133,000  |  |  |  |  |  |
| Individuals 15-34 years                                     | 13,000,000 | Individus 50 years +  | 25,494,000 |  |  |  |  |  |
| Individuals 25-49 years                                     | 17,143,000 | SPG + Individuals   | 13,468,000 |  |  |  |  |  |

### Definitions

**Total TV** : All individuals 4 years + having at least one TV set at home.

**Audience in Viewing days**: total audiences of programmes viewed live, timeshifted, catch-up and preview on a given day, regardless of the original live broadcast date of the programmes caught up with.

**Viewing Time per Individual (VTI) in minutes**: average time spent viewing programmes broadcasted by TV channels by all individuals in the population studied.

Audience share in percentage: share that represents the viewing time for a channel over the total viewing time for television media. For Canal +, the results have been calculated across the entire broadcast period, whether the broadcast was scrambled or unscrambled.

**Monthly coverage**: number of individuals who had at least one contact of 10 consecutive seconds with the channel over the month.



#### **Survey features**



Médiamat, the benchmark in television audience measurement in France, considers, until December 31st 2023, the audience of programs watched at home on TV and audiences outside of the home and on the move regardless of the screen (television, computer, smartphone, tablet) for individuals aged 15 and above. For individuals aged 4-14, the audiences taken into account are those achieved at home or in guest situations.

On 25<sup>th</sup> December 2023, the Médiamat panel comprised 11 134 individuals aged 4 years and older living in 5,007 households equipped with an audience meter in each television set at home. This panel is representative of individuals residing in mainland France having a TV set in their main residence. Audiences outside the home and on the move are measured thanks to a **panel** of individuals who carry with them a **miniature audience meter** as they go about their daily activities. Today, there are about 5 000 panellists aged 15 years and older and equipped with a television set.

#### About Médiamétrie, a trusted third party for fair and objective measurements

Médiamétrie is committed to providing its customers with joint and sovereign standard audience measurements. As a data leader and media expert, the company applies its know-how to video, audio and cross-media behaviour measurements, as well as advertising effectiveness measurement. Every day, some 1,000 employees design and produce the right measure for today and tomorrow to support the free decision-making of the company's customers in France and abroad.

In 2021, the Médiamétrie Group achieved a turnover of €104.2 million and processed over one billion data every day.

Further information : <u>www.mediametrie.fr</u> X <u>@Mediametrie</u> O <u>Mediametrie.officiel</u> in <u>Médiamétrie</u>

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